PureGym data pack

DM i Erhvervscase 2024

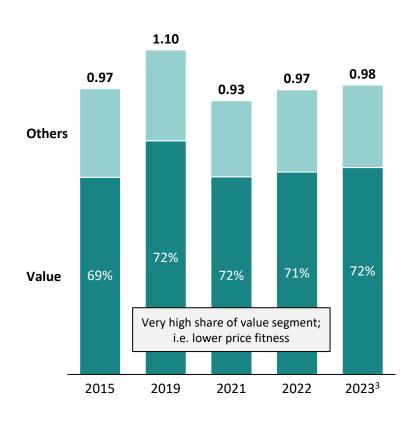


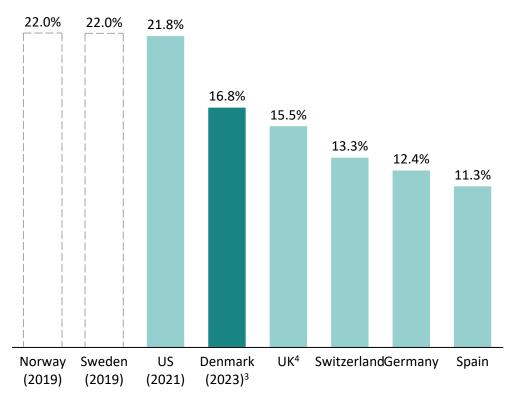
Danish fitness market

The Danish market has high penetration, with 1m members over >70% of whom are in the value sector

Total gym membership, 2015-2023¹ (#m)







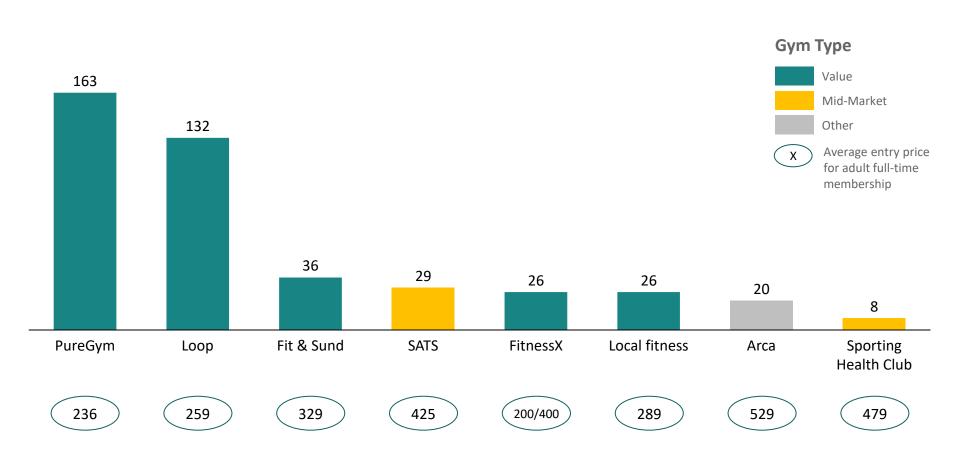
Notes

- 1. Public clubs are considered to be mid-market gyms
- 2. Unless otherwise stated
- 3. Estimated based on OC&C Market Model (2023)
- 4. Based on Europe Active (unadjusted)

Competitive landscape

PureGym is by far the biggest fitness operator in Denmark at the lowest end of the price

Number of clubs and entry price by fitness brand



Source: Company websites

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